



APPLICATION FOR CASH SURRENDER

GOVERNMENT LIFE INSURANCE

PRIVACY ACT INFORMATION: No cash surrender may be made unless a completed application has been received (38 U.S.C. 1906 and 1944; 38 CFR 6.115, 6.116, 6.117 and 8.27). The information provided on a voluntary basis will be used by VA employees and your authorized representatives in the maintenance of Government Insurance programs. Responses may be disclosed outside VA only if the disclosure is authorized under the Privacy Act, including the routine uses identified in the VA system of records, 36VA00, Veterans and Armed Forces Personnel U.S. Government Life Insurance Records - VA, published in the Federal Register.

RESPONDENT BURDEN: VA may not conduct or sponsor, and respondent is not required to respond to this collection of information unless it displays a valid OMB Control Number. Public reporting burden for this collection of information is estimated to average 10 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. If you have comments regarding this burden estimate or any other aspect of this collection of information, call 1-800-827-1000 for mailing information on where to send your comments.

1. FIRST - MIDDLE - LAST NAME (Type or print)

2. INSURANCE FILE NUMBER

F

3. ADDRESS TO WHICH CHECK IS TO BE MAILED (Number and street or rural route, city or P.O., State and ZIP Code)

4. POLICY NUMBER (Include letter prefix)

5. SOCIAL SECURITY NUMBER

IS THIS A NEW ADDRESS? ☐ YES ☐ NO

6. AMOUNT OF POLICY

\$

7. DAYTIME TELEPHONE NUMBER (Include Area Code)

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8. I HEREBY SURRENDER MY (Check appropriate block)

☐ BASIC INSURANCE POLICY☐ BASIC INSURANCE AND PAID-UP ADDITIONS☐ PAID UP ADDITIONS ONLY☐ PARTIAL SURRENDER OF PAID-UP ADDITIONS (Amount of check) \$

9. FUTURE DIVIDEND OPTION (To be completed when surrendering Paid-Up Additions only)

☐ PAY TO ME IN CASH☐ APPLY TO PAY PREMIUMS IN ADVANCE☐ HOLD ON DIVIDEND CREDIT☐ APPLY TO PAY INDEBTEDNESS☐ APPLY TO BUY PAID-UP ADDITIONS☐ HOLD ON DIVIDEND DEPOSIT☐ NETCASH☐ NETLOLI☐ NETPUA

NET OPTIONS - Dividend pays annual premium and remainder is used to reduce loan (NETLOLI), buy additional insurance (NETPUA), or refunded to veteran (NETCASH).

I hereby surrender all my right, title and interest in the basic insurance policy and/or paid-up additions represented by the policy number shown in Item 4 for the purpose of obtaining the cash surrender value. NOTE: Proceeds of cash surrender of this insurance is not taxable.

10. FULL SIGNATURE OF INSURED (Do not print)

11. DATE SIGNED

TO BE COMPLETED IF DIRECT DEPOSIT IS DESIRED

Please contact your financial institution for assistance in completing the direct deposit information. If you choose direct deposit, all future payments will be sent direct deposit unless you advise us otherwise.

A. NAME OF FINANCIAL INSTITUTION

B. TRANSIT ROUTING NUMBER

C. ADDRESS OF FINANCIAL INSTITUTION

D. DEPOSITOR ACCOUNT NUMBER

E. TELEPHONE NUMBER OF FINANCIAL INSTITUTION

F. TYPE OF DEPOSITOR ACCOUNT

☐ CHECKING☐ SAVINGS

IMPORTANT - Please return to:

Department of Veterans Affairs
Regional Office and Insurance Center
P.O. Box 7327
Philadelphia, PA 19101

NOTE: If you prefer, instead of mailing this form, it may be faxed to (215) 381-3580.

QUESTIONS ABOUT YOUR INSURANCE? CALL US TOLL-FREE AT 1-800-669-8477.

**APPLICATION FOR POLICY LOAN**
GOVERNMENT LIFE INSURANCE

PRIVACY ACT INFORMATION - No loan may be made unless a completed application has been received (38 CFR 6.100, 6.101 and 8.28). The information provided on a voluntary basis will be used by VA employees and your authorized representatives in the maintenance of Government Insurance programs. Responses may be disclosed outside VA only if the disclosure is authorized under the Privacy Act, including the routine uses identified in the VA system of records, 36VA00, Veterans and Armed Forces Personnel U.S. Government Life Insurance Records-VA, published in the Federal Register.

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4. SOCIAL SECURITY NUMBER

5. DAYTIME TELEPHONE NUMBER

IS THIS A NEW ADDRESS? ☐ YES ☐ NO

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6. POLICY NUMBER(S) ON WHICH LOAN IS REQUESTED (Include letter prefix)

7. AMOUNT OF LOAN DESIRED (Check one)

☐ \$ _____ (amount) ☐ MAXIMUM LOAN

8. DO YOU WISH TO USE DIVIDENDS TO REDUCE THE LOAN?

☐ APPLY FUTURE DIVIDENDS TO PAY AN ANNUAL PREMIUM WITH THE REMAINING BALANCE APPLIED TO REDUCE THE LOAN☐ APPLY FUTURE DIVIDENDS TO REDUCE LOAN PRINCIPAL ☐ APPLY EXISTING DIVIDEND CREDIT/DEPOSIT TO REDUCE LOAN

Your VA compensation or pension or military retirement pay may be used to repay your loan. For more information, call the toll-free number below.

IMPORTANT NOTICE

Government Life Insurance policy loans have a variable interest rate.

The interest rate may change each year. The rate is based on the interest for long term U.S. Treasury bonds.

The maximum rate will never exceed 12%.

Interest is payable yearly on the anniversary date of the loan.

9. FULL SIGNATURE OF INSURED (Do not print)

10. DATE SIGNED

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C. ADDRESS OF FINANCIAL INSTITUTION

D. DEPOSITOR ACCOUNT NUMBER

E. TELEPHONE NUMBER OF FINANCIAL INSTITUTION

F. TYPE OF DEPOSITOR ACCOUNT

☐ CHECKING☐ SAVINGS**IMPORTANT** - Please return to:Department of Veterans Affairs
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Philadelphia, PA 19101

NOTE: IF YOU PREFER, INSTEAD OF MAILING THIS FORM, IT MAY BE FAXED TO (215) 381-3580.

PLEASE DO NOT RETURN YOUR POLICY WITH EITHER APPLICATION.**QUESTIONS ABOUT YOUR INSURANCE? CALL US TOLL FREE AT 1-800-669-8477.**